

MARKET AT A GLANCE

Wednesday, 04 June 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	42519.64	0.51
Shanghai	3361.98	0.43
Sensex	81373.75	-0.78
MSCI Asia Pacific	194.981	-0.04

Currencies

Currencies	Rate	% Chg
USDINR	85.681	0.42
EURUSD	1.1386	0.14
USDJPY	143.89	-0.08
Dollar Index	99.171	-0.06

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3368.50	0.18
Silver (\$/oz)	34.73	0.28
NYMEX Crude Oil (\$/bbl)	63.25	-0.25
NYMEX NG (\$/mmbtu)	3.702	-0.54
COMEX Copper (\$/Lbs)	4.8585	0.00
LME NICKEL (\$/T)	15438	0.00
LME LEAD (\$/T)	1984	-0.10
LME ZINC (\$/T)	2707	-0.17
LME ALUMINIUM (\$/T)	2472	0.04

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97337	0.22
Silver mini	10120	0.02
Crude oil	5433	-0.40
Natural Gas	317.3	-0.77
Copper	871.20	0.14
Nickel	1870.00	0.00
Lead	178.70	-0.01
Zinc	255.40	0.20
Aluminium	239.20	-0.12

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Recovery rallies expected the day. Broad outlook remain bullish.	↔
Silver LBMA Spot	Break above \$35 would trigger another round of rallies.	↔
Crude Oil NYMEX	As long as the support of \$60 hold downside, expect recovery rallies. Else, corrective selloffs expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Jul	As long as Rs 95000 hold downside, the trend remains on the positive side.	↔
Silver KG Jul	While prices stay above Rs 98000 may extend rallies.	↔
Crude Oil Jun	Prices mostly choppy initially. Anyhow, Rs 5500 needs to be cleared for further rallies.	↔
Natural Gas Jun	Break above Rs 322 may extend rallies. If not likely to correct prices lower.	↔
Copper Jun	Choppy trades are likely inside Rs 872-860 levels and either side breakout would suggest fresh directions.	↔
Nickel Jun	Prices remain choppy with nil volume.	↔
ZincM Jun	Break above Rs 255 may extend rallies. Else, corrective selling pressure is likely.	↔
LeadM Jun	Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.	↔
AluminiumM Jun	Break above Rs 240 may see prices to edge higher initially. Anyhow stiff support is placed at Rs 235.	↔



MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD JUN5	96195	95865	95476	96584	96914	97303	97633
	GOLDM JUN5	96394	95999	95699	96694	97089	97389	97784
	GOLD GUINEA JUN5	77777	77520	77329	77968	78225	78416	78673
	SILVER JUL5	100273	99329	98791	100811	101755	102293	103237
	SILVERM JUN5	100986	99877	99253	101610	102719	103343	104452
	SILVER MIC JUN5	101595	102005	103019	100581	100171	99157	98747
BASE METALS	COPPER JUN5	865.1	855.6	850.1	870.5	880.0	885.5	895.0
	LEAD JUN5	179.3	179.6	180.5	178.4	178.1	177.2	176.9
	ZINC JUN5	254.3	252.5	251.3	255.5	257.3	258.5	260.3
	ALUMINIUM JUN5	238.1	235.8	234.5	239.4	241.7	243.0	245.3
ENERGY	NATURALGAS JUN5	313.1	306.5	301.7	317.9	324.5	329.3	335.9
	CRUDE OIL JUN5	5375	5296	5244	5427	5506	5558	5637
INDICES	MCX BULLDEX	22370	22325	22275	22420	22465	22515	22560

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUN25	3324.9	3268.9	3241.0	3352.8	3408.8	3436.7	3492.7
	SILVR 5000 JUN25	33.90	33.00	32.56	34.34	35.24	35.68	36.58
	LIGHT CRUDE JUL5	62.53	61.72	61.04	63.21	64.02	64.70	65.51
	NAT GAS JUL25	3.65	3.57	3.51	3.71	3.78	3.84	3.91
	HG COPPER JUN25	4.79	4.74	4.72	4.81	4.86	4.89	4.94
LME	ZINC	2852	2856	2792	2916	2912	2976	2972
	LEAD	2009	1985	1959	2035	2059	2085	2109
	ALUMINIUM	2237	2407	2198	2446	2276	2485	2315

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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